



Midstream Holdings
**Your secure, web-based buying and selling platform
for midstream assets.**

The Process

Your accessible, secure, transparent way to buy and sell midstream assets.

Qualified Buyer Pool

- Buyers are vetted
- Buyers can **only view assets that are within their transaction value threshold**

GIS Tool

- GIS Interface, KMZ and Shapefile extensions
- Map portal pinpoints the location of assets
- **Geographic footprint of the midstream infrastructure** for sale or lease

Data Collaboration

- Buyers can **view anonymized teaser materials**
- **Data transfer through a secure data room** via DataSite

Asset Valuation

- Owners will **determine a target price** with our guidance
- Midstream Holdings assists in valuations using historical data and market experience

Buyer Evaluation / Proceeding Offer

- **Buyer reviews data and submits offer** and Terms of Sale
- The offer is submitted to the Owner for appraisal, acceptance, counter, or clarifications

What You Get

- Asset promotional materials (CIM, one-pager, direct email)
- Valuation and process support
- Secure virtual data room (VDR) platform
- Active multi-channel marketing to 3,500+ industry contracts
- Network of Vetted Approved Resources (VARs) to facilitate and de-risk transactions
- Prospect qualification and process management

Your Benefits

- Return of Capital and Optimize Capital Allocation
- Reduce Liability
- Secure, User-Friendly Platform
- Stick To Your Core Business
- Mutually Beneficial Business Model

Try it today

Sign up for a free account



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